

FORM 1

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1

Case No: 98-02675-5-ATS Judge: ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Date Filed (f) or Converted (c): 11/25/98 (f)  
341(a) Meeting Date: 12/30/98  
Claims Bar Date: 03/30/99

For Period Ending: 09/30/08

| 1   | 2                                  | 3  | 4   | 5                                       | 6   | 7              | 8                |
|---|------------------------------------|--|---|---|---|----------------|------------------|
| Asset Description<br>(Scheduled and Unscheduled (u) Property)   | Petition/<br>Unscheduled<br>Values | Est Net Value<br>(Value Determined<br>by Trustee, Less<br>Liens, Exemptions,<br>and Other Costs) | Property<br>Abandoned<br>OA=554(a)<br>DA=554(c) | Sale/Funds<br>Received by<br>the Estate | Asset Fully<br>Administered (FA)/<br>Gross Value of Remaining<br>Assets | Lien<br>Amount | Exempt<br>Amount |
| 1. Accounts Receivable<br>Funds from Brent Wood's special account. Mr. Wood said funds were from credit card processes and a small liquidation of assets on Wicker Drive. | Unknown                            | 0.00   |   | 12,019.61                               | FA  | 0.00           | 0.00             |
| 2. Funds in Bank Account<br>Centura Bank CD Acct. #0219785949 to close  | Unknown                            | 0.00   |   | 26,559.96                               | FA  | 0.00           | 0.00             |
| 3. Refunds-Income Tax   | Unknown                            | 737.49   |   | 737.49                                  | FA  | 0.00           | 0.00             |
| 4. Payment on Judgment for Embezzlement   | Unknown                            | 6,386.68   |   | 6,386.68                                | FA  | 0.00           | 0.00             |
| 5. Refunds-Other  | Unknown                            | 7,563.74   |   | 12,316.22                               | 0.00  | 0.00           | 0.00             |
| 6. Golf logo  | Unknown                            | 0.00   |   | 500.00                                  | FA  | 0.00           | 0.00             |
| 7. Merchant Bankcard refunds  | Unknown                            | 0.00   |   | 955.93                                  | FA  | 0.00           | 0.00             |
| 8. Auction Proceeds   | Unknown                            | 22,635.00  |   | 22,635.00                               | FA  | 0.00           | 0.00             |
| 9. Sale of database list  | Unknown                            | 15,000.00  |   | 15,000.00                               | FA  | 0.00           | 0.00             |
| 10. Cash Bonds 98CV011169   | Unknown                            | 2,500.00   |   | 10,000.00                               | FA  | 0.00           | 0.00             |
| 11. Post-Petition Interest Deposits (u)   | 0.00                               | 280,632.39   |   | 463,457.31                              | 0.00  | 0.00           | 0.00             |
| 12. Postage Refund<br>Postage Meter refund  | Unknown                            | 0.00   |   | 7,292.15                                | FA  | 0.00           | 0.00             |

FORM 1

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2

Case No: 98-02675-5-ATS Judge: ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Date Filed (f) or Converted (c): 11/25/98 (f)  
341(a) Meeting Date: 12/30/98  
Claims Bar Date: 03/30/99

| 1  | 2                                  | 3  | 4   | 5                                       | 6   | 7              | 8                |
|--|------------------------------------|--|---|---|---|----------------|------------------|
| Asset Description<br>(Scheduled and Unscheduled (u) Property)  | Petition/<br>Unscheduled<br>Values | Est Net Value<br>(Value Determined<br>by Trustee, Less<br>Liens, Exemptions,<br>and Other Costs) | Property<br>Abandoned<br>OA=554(a)<br>DA=554(c) | Sale/Funds<br>Received by<br>the Estate | Asset Fully<br>Administered (FA)/<br>Gross Value of Remaining<br>Assets | Lien<br>Amount | Exempt<br>Amount |
| 13. Executive Risk Settlement                                  | Unknown                            | 1,787,500.00   |   | 1,787,500.00                            | FA  | 0.00           | 0.00             |
| 14. SEC Settlement<br>First scheduled payment on settlement    | Unknown                            | 0.00   |   | 4,315,308.30                            | FA  | 0.00           | 0.00             |
| 15. Preference Payments (u)                                    | Unknown                            | 0.00   |   | 485,684.27                              | FA  | 0.00           | 0.00             |
| 16. Collection (u)<br>Collection of Duke Realty Rent           | Unknown                            | 0.00   |   | 6,000.00                                | FA  | 0.00           | 0.00             |
| 17. Erie Insurance Settlement                                  | Unknown                            | 0.00   |   | 60,000.00                               | FA  | 0.00           | 0.00             |
| 18. Kecia Peterson Judgment (u)<br>Paid off in full on 11/1/04 | 0.00                               | 17,332.99  |   | 17,332.99                               | FA  | 0.00           | 0.00             |

|                                   |        |                |                |   |        |        |
|-----------------------------------|--------|----------------|----------------|---|--------|--------|
| TOTALS (Excluding Unknown Values) | \$0.00 | \$2,140,288.29 | \$7,249,685.91 | Gross Value of Remaining Assets<br>\$0.00 | \$0.00 | \$0.00 |
|                                   |        |                |                | (Total Dollar Amount in Column 6)         |        |        |

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

See Court Docket for Form 2 filed on October 8, 2008. Account balance as of October 8, 2008 is \$2,717,541.10. Trustee is working on correspondence re checks, changes of addresses and motions to claim unclaimed dividends issued to the court. Trustee will disburse remaining SEC funds by year end and then make a third distribution of non- SEC funds. Closing date has been extended due to amount of time it has taken thus far with problems on first distribution.

FORM 1  
9/3

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Page: 3

Case No: 98-02675-5-ATS Judge: ATS  
Case Name: INTERNATIONAL HERITAGE INC.

Trustee Name: HOLMES P. HARDEN, TRUSTEE  
Date Filed (f) or Converted (c): 11/25/98 (f)  
341(a) Meeting Date: 12/30/98  
Claims Bar Date: 03/30/99

Initial Projected Date of Final Report (TFR): 12/30/01 Current Projected Date of Final Report (TFR): 12/31/09

/s/ HOLMES P. HARDEN, TRUSTEE

Date: 10/08/08

HOLMES P. HARDEN, TRUSTEE